

I. Screen Prototype at Select of Locators - Emails Screen

default - Windows Internet Explorer provided by DHSS/ITSD

http://dev0app/web0hss/default.aspx?loc=Person

State of Missouri
DEPARTMENT OF HEALTH AND SENIOR SERVICES

Home Person Organization Search Instructions

Username: swadm04 Site: SSS Agency: DOH-CENTRAL OFFICE

BUSCHJOST, GARRETT JOSEPH

- Locators
 - Addresses (15)
 - Telephones (4)
 - Email Addresses (2)
- History
 - Provider Roles
- CONDITIONS
 - Add Condition
 - TB INFECTION
 - TB DISEASE
 - MOTT
 - TB DISEASE
 - TB DISEASE
 - TB DISEASE
 - SHIGELLOSIS
 - SHIGELLOSIS
 - TB DISEASE
 - TB DISEASE
 - TB DISEASE
 - TB DISEASE
 - TB DISEASE
 - TB DISEASE
 - TB INFECTION

Refresh Tree

* Denotes required field

Emails for BUSCHJOST, GARRETT JOSEPH (Party ID = 382870841)

Date of Birth: 10/1/1990 Sex: MALE Race: WHITE

Add Email

Type	Email Address	Primary	Sensitive	Begin Date	End Date	Entry Date
Edit HOME	GMAN@PROVIDER.COM	Y	N	09/14/2006	09/14/2006	
Edit Remove HOME	132412@YAHOO.COM	N	N	11/21/2003	12/03/2003	11/21/2003

1

Local intranet 100%

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Refresh Tree

* Denotes required field

Emails for BUSCHJOST, GARRETT JOSEPH (Party ID = 382870841)

Date of Birth: 10/1/1990 Sex: MALE Race: WHITE

Type: *

Save as Primary: ☐ Save as Sensitive: ☐

Begin Date: (mmddyyyy) End Date: (mmddyyyy)

Email: *

Add to List Clear

Type	Email Address	Primary	Sensitive	Begin Date	End Date	Entry Date
Edit HOME	GMAN@PROVIDER.COM	Y	N	09/14/2006	09/14/2006	
Edit Remove HOME	132412@YAHOO.COM	N	N	11/21/2003	12/03/2003	11/21/2003


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Save Cancel

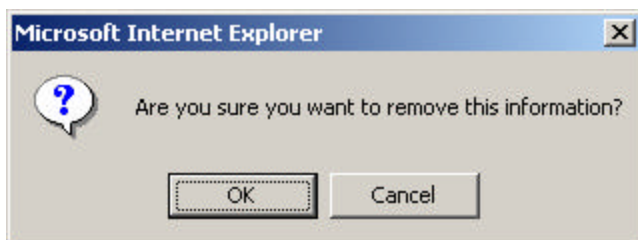
Local intranet 100%

Person / Organization Locators (Email)

Validate the following:

1. The page displays as per web standards.
2. Sort list as follows
3. Primary (descending – Y should be first)
4. Click on Primary Indicator column (N) to reset the primary email (when multiple emails are associated).
5. Display in grids
6. Update and QA Role – Edit
7. Admin Role – Edit, Remove
8. Paging will be available in the list grids to show five at a time. Keep the current sort order when paging.
9. Sorting – When you click a column header in a grid, check to see if the sort is currently on that column. If so, sort the list on that column ascending or descending (opposite of what it currently is). If not, sort the list on that column ascending. Dates sort include the month, day, and year.
10. The tab order should default as top to bottom left to right unless otherwise stated.
11. Dropdowns load correctly
 - a. Type – SURVWEB_LOOKUP_VALUE table – LIST_NAME = LOCATOR CLASS TYPE
12. No more than the maximum number of characters can be entered into the following fields:
 - a. Email – 56
13. Date Fields: (BEGIN_DATE, END_DATE)
 - a. Display should include label, entry field, calendar icon, and format [Label:  (mmddyyyy)]
 - b. The calendar controls works correctly.
 - c. Display •MMDDYYYY in red to the right of the Date field that is not a valid date (i.e. does not have a valid month day year combination) as soon as the user leaves the field. Earliest valid date is 01011800.
 - d. Date fields - listed above – 8 (must have day in this date so it must be exactly 8 digits)
14. The following error messages display appropriately.
 - a. Email Type is required to Save.
 - b. Email Address is required to Save.
 - c. Email Address is not valid.?? **(what are the rules? Look at Common)**
 - d. Begin Date cannot be prior to End Date.
 - e. Note has been entered to add to list, click Add to List or Clear the note.
15. When you click [Clear](#) link, 1) clear out the entry fields in that section, and 2) clear out error messages in that section.
16. When you click [Add to List](#) link, validate the entry fields in that section.
 - a. If passes validation, add item to grid in a new row that has a Remove link sorted the same as prior to clicking the link, clear out note entry field, and clear out note error messages.
 - b. If fails validation, display error message(s) above entry fields in that section.
17. When you click [Remove](#) link, display the following popup.

Person / Organization Locators (Email)




- a. If the user clicks OK,
 1. Remove the row from the grid display and
 2. Clear out the entry fields in that section and
 3. Clear out error messages in that section.
 - b. If the user clicks Cancel, then do not remove the row from the grid display and do not clear any entry fields or error messages.
18. When you click **Cancel** button, redisplay Email screen with Add Email button at the top.
19. Validations to display messages to user will not be performed on [Clear](#) or **Cancel**

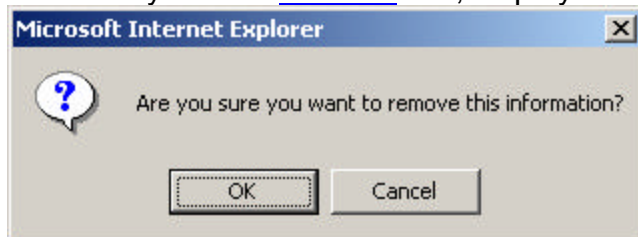
II. Click Edit in EMAIL Grid

A screenshot of a web application running in Internet Explorer. The browser's address bar shows 'http://devapp/webmchsf/default.aspx?cc=Person'. The page title is 'State of Missouri DEPARTMENT OF HEALTH AND SENIOR SERVICES'. The user is logged in as 'swadm04'. The page has tabs for 'Home', 'Person', and 'Organization', with 'Person' selected. A left sidebar contains a tree view with categories like 'Locators', 'History', 'CONDITIONS', and 'Add Condition'. The main content area is titled 'Emails for BUSCHJOST, GARRETT JOSEPH (Party ID = 382870841)'. It shows personal information: Date of Birth: 10/1/1990, Sex: MALE, Race: WHITE. There are fields for 'Type' (set to HOME), 'Begin Date' (11/21/2003), 'End Date' (12/03/2003), and 'Email' (132412@YAHOO.COM). Below this is a table with columns: Type, Email Address, Primary, Sensitive, Begin Date, End Date, Entry Date. The table has two rows: one for 'HOME' with email 'GM4W@PROVIDER.COM' and another for 'HOME' with email '132412@YAHOO.COM'. At the bottom of the form are 'Save' and 'Cancel' buttons. The status bar at the bottom shows 'mailto:132412@YAHOO.COM'.

Person / Organization Locators (Email)

Validate the following:

1. When you click [Edit](#) link in the grid, the entry fields are displayed. Only edit Type, Primary, Sensitive, Begin Date and End Date.
 - a. In the grid, hide the [Edit](#) link and replace with [Cancel](#) on the selected email.
2. Emails with SURVWEB_PARTY_LOCATOR.LOCATOR_CLASS_TYPE of BT SURVEILLANCE can only be changed by users that have BT access.
3. Date Fields: (BEGIN_DATE, END_DATE)
 - a. Display should include label, entry field, calendar icon, and format [Label:  (mmddyyyy)]
 - b. The calendar controls works correctly.
 - c. Display •MMDDYYYY in red to the right of the Date field that is not a valid date (i.e. does not have a valid month day year combination) as soon as the user leaves the field. Earliest valid date is 01011800.
 - d. Date fields - listed above – 8 (must have day in this date so it must be exactly 8 digits)
4. When you click [Replace](#), validate entries and display the following error messages appropriately
 - a. Email Type is required to Save.
 - b. Email Address is required to Save.
 - c. Email Address is not valid. (??)
 - d. Begin Date cannot be prior to End Date.
 - e. Note has been entered to add to list, click Add to List or Clear the note.
5. When you click [Clear](#) link, 1) clear out the entry fields in that section, and 2) clear out error messages in that section.
6. When you click [Add to List](#) link, validate the entry fields in that section.
 - a. If passes validation, add item to grid in a new row that has a Remove link sorted the same as prior to clicking the link, clear out note entry field, and clear out note error messages.
 - b. If fails validation, display error message above entry fields in that section.
7. When you click [Remove](#) link, display the following popup.



- a. If the user clicks OK,
 - ii. Remove the row from the grid display and
 - iii. Clear out the entry fields in that section and
 - iv. Clear out error messages in that section.
 - b. If the user clicks Cancel, then do not remove the row from the grid display and do not clear any entry fields or error messages.
8. When you click [Cancel](#) button, reload screen

III. Database Routines

1. Information will be stored in tables as shown below.

<table><tr><th colspan="2">LOCATION.LOCATOR</th></tr><tr><th>PK</th><th><u>LOCATOR_ID</u></th></tr><tr><td></td><td>LOCATOR_TYPE SOURCE STATUS SOURCE_DATE STATUS_CHANGED_DATETIME STATUS_CHANGED_USERID ENTRY_DATETIME ENTRY_USERID LAST_CHANGED_DATETIME LAST_CHANGED_USERID</td></tr></table>		LOCATION.LOCATOR		PK	<u>LOCATOR_ID</u>		LOCATOR_TYPE SOURCE STATUS SOURCE_DATE STATUS_CHANGED_DATETIME STATUS_CHANGED_USERID ENTRY_DATETIME ENTRY_USERID LAST_CHANGED_DATETIME LAST_CHANGED_USERID	When locator is added to the database, a record is first inserted into LOCATION.LOCATOR where LOCATOR_TYPE indicates if it is a POSTAL, TELEPHONE or EMAIL . Then the child tables are populated.												
LOCATION.LOCATOR																				
PK	<u>LOCATOR_ID</u>																			
	LOCATOR_TYPE SOURCE STATUS SOURCE_DATE STATUS_CHANGED_DATETIME STATUS_CHANGED_USERID ENTRY_DATETIME ENTRY_USERID LAST_CHANGED_DATETIME LAST_CHANGED_USERID																			
<table><tr><th colspan="2">LOCATION.TELE_LOCATOR</th></tr><tr><th>PK</th><th><u>TELE_LOCATOR_ID</u></th></tr><tr><td>FK1</td><td>LOCATOR_ID ELECTRONIC_TYPE BEEPER_PIN COUNTRY_CODE REGION_CODE EXCHANGE STATION TELEPHONE_1 EXTENSION INSTRUCTIONS TIMEZONE E_MAIL URL CARRIER ENTRY_USERID ENTRY_DATETIME LAST_CHANGED_USERID LAST_CHANGED_DATETIME</td></tr></table>	LOCATION.TELE_LOCATOR		PK	<u>TELE_LOCATOR_ID</u>	FK1	LOCATOR_ID ELECTRONIC_TYPE BEEPER_PIN COUNTRY_CODE REGION_CODE EXCHANGE STATION TELEPHONE_1 EXTENSION INSTRUCTIONS TIMEZONE E_MAIL URL CARRIER ENTRY_USERID ENTRY_DATETIME LAST_CHANGED_USERID LAST_CHANGED_DATETIME	<table><tr><th colspan="2">LOCATION.LOCATOR_NARRATIVE</th></tr><tr><th>PK</th><th><u>LOCATOR_NARRATIVE_ID</u></th></tr><tr><td>FK1</td><td>LOCATOR_ID NARRATIVE NARRATIVE_TYPE ENTRY_DATETIME ENTRY_USER LAST_CHANGED_DATETIME LAST_CHANGED_USERID</td></tr></table>	LOCATION.LOCATOR_NARRATIVE		PK	<u>LOCATOR_NARRATIVE_ID</u>	FK1	LOCATOR_ID NARRATIVE NARRATIVE_TYPE ENTRY_DATETIME ENTRY_USER LAST_CHANGED_DATETIME LAST_CHANGED_USERID	<p>The email is then associated to the Person/Organization using the SURVWEB_PARTY_LOCATOR Table.</p> <table><tr><th colspan="2">SURVWEB.PARTY_LOCATOR</th></tr><tr><th>PK</th><th><u>PARTY_LOCATOR_ID</u></th></tr><tr><td>FK1 FK2</td><td>LOCATOR_ID PARTY_ID PRIMARY_INDICATOR LOCATOR_CLASS_TYPE LOCATOR_TYPE BEGIN_DATE END_DATE SENSITIVE_INDICATOR ENTRY_DATETIME ROUTING_INFO ENTRY_USERID LAST_CHANGED_DATETIME LAST_CHANGED_USERID</td></tr></table> <p>LOCATOR_CLASS_TYPE is HOME, BUSINESS, etc. The type assigned by the user. LOCATOR_TYPE is POSTAL, TELEPHONE, EMAIL – The type of locator based on screen of entry.</p>	SURVWEB.PARTY_LOCATOR		PK	<u>PARTY_LOCATOR_ID</u>	FK1 FK2	LOCATOR_ID PARTY_ID PRIMARY_INDICATOR LOCATOR_CLASS_TYPE LOCATOR_TYPE BEGIN_DATE END_DATE SENSITIVE_INDICATOR ENTRY_DATETIME ROUTING_INFO ENTRY_USERID LAST_CHANGED_DATETIME LAST_CHANGED_USERID
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